**Post Retreat Attendee Evaluation Form (Annual & Mid-Year)**

**Retreat Content/Objectives:**

**1. Did you understand the objectives and goals for the retreat prior to arrival?**

Yes \_\_\_\_ No \_\_\_\_

If no, please tell us why:

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**2. Please rate the overall effectiveness and value for each of the retreat agenda topics:**

**(Scale 1-5)** *(1=minimal effectiveness and value / 5=maximum effectiveness and value)*

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| Team Presentations | \_\_\_\_\_\_\_\_\_\_ | Business Documents | \_\_\_\_\_\_\_\_\_\_ |
| Attendee Expectations | \_\_\_\_\_\_\_\_\_\_ | Brainstorming | \_\_\_\_\_\_\_\_\_\_ |
| CBM Presentation | \_\_\_\_\_\_\_\_\_\_ | Team Building | \_\_\_\_\_\_\_\_\_\_ |
| Chapter Specific Discussions | \_\_\_\_\_\_\_\_\_\_ | Next Steps | \_\_\_\_\_\_\_\_\_\_ |

Additional Comments:

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**Retreat Facilitation & Management:**

**1. Do you understand the role of your CBM?**

Yes \_\_\_\_ No \_\_\_\_

If no, please tell us why:

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**2. Do you understand the ideas presented during the MPI Global Overview and Metric/Dashboard discussion?**

Yes \_\_\_\_ No \_\_\_\_

If no, please tell us why:

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**3. Please rate the effectiveness of your CBM relative to this retreat regarding their participation and a resource to the chapter. (Scale 1-5)** *(1=minimally effective / 5=majorly effective)* \_\_\_\_\_\_\_\_\_

**CBM Name:**

Comments:

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**4. Please rate your facilitator on the following (Scale 1-5)** (1=low / 5=high)

**Facilitator Name:**

1. Facilitator’s ability to elicit a wide range of participation \_\_\_\_\_
2. Facilitator’s ability to hold your attention and keep topics on track \_\_\_\_\_
3. Facilitator’s ability to draw discussions to a useful conclusion \_\_\_\_\_
4. Was your facilitator successful in engaging you in the retreat? \_\_\_\_\_
5. Would you recommend the facilitator to others? \_\_\_\_\_

Comments:

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**Overall Retreat Review:**

**1. Please rate the retreat on the following (Scale 1-5)** (1=low / 5=high)

1. Extent to which you think retreat objectives were achieved \_\_\_\_\_
2. Extent to which you think a realistic business plan was developed (not applicable for mid-year retreats) \_\_\_\_\_
3. Extent to which you were able to acquire valuable take-aways from the retreat to help you   
   succeed \_\_\_\_\_
4. Extent to which you believe the board is moving in the same direction \_\_\_\_\_
5. Do you think the decisions made at the retreat will guide the chapter on a path to success \_\_\_\_\_

Comments:

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